

Do **Capital Gains** Prevent You From Selling Your **Highly Appreciated Property or Business?**



Are you tired of "trading up" and want to "cash out" but are reluctant due to capital gains? Would you like to know how you can defer your capital gains tax and depreciation recapture without interest or penalty? Our tax compliant strategy can provide you with an income for life from the asset proceeds. With additional planning, you can even transfer the balance of the trust to your heirs - income tax, probate and estate tax free!

There is a way around capital gains with a **Deferred Sales Trust™**

Your Photo & Contact Info Here



Are Your Clients Unwilling to Sell Their **Highly Appreciated Property or Business** Because of the **Capital Gains Tax?**



With the **DEFERRED SALES TRUST™ (DST)** It is possible to defer the capital gains tax due on the sale of a property or business.

Learn how the DST offers flexibility and provides an alternative to a 1031 Exchange that can apply to your client's primary residence or business.

Make plans to attend our **FREE Deferred Sales Trust™ Seminar:**

Hosted By: Location: Date & Time:

Help your clients defer capital gains tax beyond the \$250,000 to \$500,000 exclusion for primary homeowners...and win more listings!

For more information, call or email:

The agents and companies listed herein are not tax professionals nor are they offering an advice. This information is an introduction to the Deferred Sales Trust™. Each transaction and individual circumstances vary and participants are urged to seek independent legal, tax and professional advice.

Discover a **1031 Exchange Alternative: The Deferred Sales Trust™**



Do you have clients who are reluctant to sell their property or business due to capital gains taxes?

Learn how the DST offers flexibility and provides an alternative to a 1031 Exchange that can apply to your primary residence, investment property or business.

WHAT IS THE DEFERRED SALES TRUST™ (DST)?

The DST is a 1031 exchange alternative, a rescue plan for your clients in case of a failed exchange. Using this strategy, your clients have the ability to earn interest on the money they would have paid in taxes at the time of the sale, and to defer the capital gains over an entire lifetime.

Benefits of the DST include:

- Tax deferral
- Reduced estate taxes
- Conversion of an illiquid asset into estate liquidity
- Provision of retirement income
- Elimination of risk
- Possible elimination of probate fees

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Contact Info

Are You Reluctant to Sell Your **Highly Appreciated Property** Because of **Capital Gains Taxes?**



With the **DEFERRED SALES TRUST™ (DST)** It is possible to defer the capital gains tax due on the sale of your property.

Learn how the DST offers flexibility and provides an alternative to a 1031 Exchange that can apply to a primary residence, investment property or business.

For a free tax-saving illustration or more information visit:

CAPITAL GAINS

Pay the IRS **OR** Pay Yourself



The choice is yours



There Is A Better Way Out!

Do capital gains keep you from selling your highly appreciated property?

If capital gains tax prevents you from selling your property, you may want to consider the Deferred Sales Trust™. This tax code compliant program provides you with an income for life from the asset proceeds. With additional planning you can even transfer the balance of the trust to your heirs—income tax, probate and estate tax free!

Are you tired of **TRADING UP?**

THE DST MAY BE YOUR WAY OUT!



There Is A Better Way Out!

Are you tired of trading up? Tying up cash in property trades?

If cashing out is too costly because of capital gains tax and 1245 depreciation recapture, a Deferred Sales Trust™ could be your way out.

A Deferred Sales Trust™ is a tax code compliant program that reduces capital gains tax impact on highly appreciated assets. An attractive alternative to a 1031 Exchange, the DST offers the potential to earn interest on what you would have paid out in immediate capital gains tax.

The DST has the potential to generate substantially more wealth over the long run than a direct and immediately taxed sale.

Do **CAPITAL GAINS** keep you from selling your highly appreciated **PROPERTY?**



There Is A Better Way Out!

Would you like to know how you could defer capital gains tax without interest or penalty?

If capital gains tax prevents you from selling your property, you may want to consider the Deferred Sales Trust™. This tax code compliant program provides you with an income for life from the asset proceeds. With additional planning you can even transfer the balance of the trust to your heirs—income tax, probate and estate tax free!

WILL CAPITAL GAINS TAX



There Is A Better Way Out!

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There's more than one way to **SELL** appreciated assets



Door #3 is your choice.



There Is A Better Way Out!

If you're thinking of selling a business, second home or commercial real estate investment with a large amount of gain, you've got four choices:

- 1 Pay the capital gains tax and 1245 depreciation recapture taxes. Ouch!
- 2 1031 Exchange. But what if you can't find a suitable property and close by the deadline?
- 3 Deferred Sales Trust™. Defers capital gains, reduces estate taxes, creates liquidity.
- 4 Don't Sell. But what if the asset is losing value and you want to cash out? The Deferred Sales Trust™ offers clear advantages. This tax code compliant strategy reduces capital gains tax impact while creating the potential to earn investment income on money you would have paid to the IRS. Benefits include tax deferral, with additional planning reduced estate taxes, conversion of an illiquid asset into estate liquidity, potential provision of retirement income, elimination of risk and possible reduction of some probate fees.