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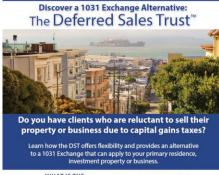
Location:

Date & Time:

Help your clients defer capital gains tax beyond the \$250,000 to \$500,000 exclusion for primary homeowners....and win more listings!

For more information, call or email:

isted herein are not tax professionals nor are they offering tax advice. This information is an introduction to the Deferre ction and individual circumstances vary and participants are urged to seek independent legal, tax and professional advice.



WHAT IS THE DEFERRED SALES TRUST™ (DST)?

The DST is a vegs exchange alternative, a rescue
plan for your clients in case of a failed exchange.

Chuigh this strategy, your clients have the ability
to earn interest on the money they would have
and in taxes at the time of the sale, and to defer
the capital gains over an entire lifetime.

Possible elimination of risk

Elimination of risk

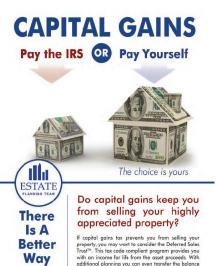
Possible elimination of probate fee

Benefits of the DST include:

- Possible elimination of probate fees

Contact Info











**There** 

Is A

**Better** 

Way

Out!

could defer capital gains tax without interest or penalty?

If capital gains tax prevents you from selling your preperty, you may want to consider the Deferred Soltes Trusts." This tax code compliant program provides you with an income for life from the asset proceeds. With additional planning you can even transfer the belance of the trust to your heirs—income tax, probate and easter tax freet.

## **WILL CAPITAL GAINS TAX**



**There** Is A Better Way Out!

from selling your highly appreciated property?

If capital gains tax prevents you from selling your preperty, you may want to consider the Deferred Sales Trusts." This tax code compliant program provides you with an income for life from the asset proceeds. With additional planning you can even transfer the belance of the trust to your heirs—income tax, probate and estate tax freel.

## There's more than one way to SELL appreciated assets



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**ESTATE** 

**There** 

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Out!







Door #3 is your choice.

If you're thinking of selling a business, second home or commercial real estate investment with a large amount of gain, you've got four choices:

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### Only the coale jains the and 124 dependent receipts tess. Outh

### Only the decidable.

Deferred Sales Trust™. Defens capital gains, reduces estate tax creates liquidity.

Don't Sell. But what if the asset is losing value and you want to cash out Better Way

© Cen's Sall. But what if the case is losing value and you want to cash out? The Deferred Sols Trust\* offers core ordentroges. This tax code compliant strokey reduces capital gains tax import while creating the potential to earn inwestment income on money you would have paid to the IRS. Benefits include tax deferral, with additional pionning raduced satost cases, comeration of an illiquid cast into estable liquidity, patential provision of retrievance income, climination of risk and possible reduction of some probable fees.